

19 February 2013

Luther advises Management Engineers GmbH on its takeover by the strategy consulting firm Booz & Co.

Dusseldorf – The international strategy consulting firm Booz & Co. and the German consulting group Management Engineers have merged. A team of advisors from different offices of Luther advised the partners of the Management Engineers group on the transaction.

In the middle of February 2013, both parties signed a takeover agreement. Booz plans to keep the trademark "Management Engineers" within the company, but does not intend to use parts of it in its company name. The merger still needs to be approved by the Federal Cartel Office and by the partners of Booz & Co., but is scheduled to be completed by 2 April 2013. The parties have agreed not to disclose the purchase price. After several takeovers or mergers in the sector had failed in the past, this successful merger was the first large transaction in the consulting sector to take place within the last few years in Germany.

Management Engineers

According to experts, Management Engineers is no longer a hidden champion, but has reached the champions league of the strategy consultants over the last few years. The consultancy firm whose registered office is in Dusseldorf and who has offices in Europe, North and South America as well as Asia advises clients from the manufacturing industry, including globally operating medium-sized companies and worldwide leading groups. The group of companies has 17 partners and employs approximately 145 advisors who have extensive industrial experience due to their manager and insider background.

Booz & Co.

With a company history of nearly 100 years and approximately 3,000 employees in 58 offices on all continents, Booz & Co is one of the world's leading strategy consultancy firms. The company advises large enterprises and governments, ministries and the public sector, including 75 percent of the DAX groups.

On behalf of Management Engineers

Luther Rechtsanwaltsgesellschaft, Dusseldorf: Dr Markus Schackmann (Lead Partner), Christofer Mellert (Partner), Dr Felix Stamer, Johannes Voß (all from Corporate Law/M&A), Caroline Wegner, LL.M. (Partner, Antitrust Law)

Luther Rechtsanwaltsgesellschaft mbH, Cologne: Dr Hermann J Knott, LL.M., Philipp Dietz, LL.M. (both Partners), Dr Johannes C Becker (all Corporate Law/M&A)

Luther Rechtsanwaltsgesellschaft mbH, Essen: Paul Schreiner (Partner, Employment)

Brief Profile Luther Rechtsanwaltsgesellschaft mbH

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm is represented at 11 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, Budapest, London, Luxembourg, Shanghai and Singapore. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects. Luther is also the German member of Taxand, a global organisation of tax advisory firms.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks.

Further information is available at: www.luther-lawfirm.com

Press contact

Luther Rechtsanwaltsgesellschaft mbH

Katja Hilbig | Press Officer

Anna-Schneider-Steig 22

50678 Cologne | Germany

Phone: +49 221 9937 25070

Mobile: +49 1520 16 25070

Email: katja.hilbig@luther-lawfirm.com