

## PRESSEMITTEILUNG

25 October 2011

### **Luther advises IMI on its acquisition of TH Jansen Armaturen**

**Frankfurt – Luther Rechtsanwaltsgesellschaft mbH advised the international engineering group IMI plc (IMI) on the purchase of TH Jansen Armaturen GmbH (THJ). The purchase was worth EUR 17.5 million. The seller is Deutsche Armaturen GmbH, whose registered office is in Remscheid.**

Luther provided comprehensive transactional advice to IMI both during the due diligence and also during the drafting and negotiating phases of the SPA. IMI has assumed liabilities in the sum of approx. EUR 5.2 million as a result of the purchase.

The British company IMI is a global engineering group focused on providing solutions for the movement of fluids in industrial applications. The company is listed on the London Stock Exchange (FTSE 100 Index). At the end of 2010 the company had already purchased Zimmermann & Jansen Technologies GmbH, a steel valve manufacturer whose registered office is in Düren, Germany. The plan is to turn TH Jansen Armaturen and Zimmermann & Jansen Technologies GmbH jointly into one of the leading global suppliers of customer-specific engineering valves.

TH Jansen Armaturen GmbH develops, produces and distributes butterfly valves for the metal, petrochemical, water and energy sector. The company, which was founded in 1903 in Germany and whose registered office is close to Saarbrücken, has over 120 employees and in 2010 reported an EBITDA of EUR 2.3 million and a turnover of EUR 16 million.

**On behalf of IMI plc**

Luther Rechtsanwaltsgesellschaft mbH, Frankfurt: Andrea Metz (Lead Partner), Wulf Merkel (Partner), Oliver Krall (all from Corporate/M&A), Thomas Kapp (Partner, Antitrust), Nicole Fröhlich (Partner, Tax: drafting tax clauses SPA), Achim Braner (Employment), Dirk von Diringshofen (IP/IT)

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**Brief Profile Luther Rechtsanwaltsgesellschaft mbH**

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs more than 320 lawyers and tax advisors and is represented at 12 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, Budapest, Istanbul, Luxembourg, Shanghai and Singapore. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects. Luther is also the German member of Taxand, a global organisation of tax advisory firms.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks.

Further information is available at: [www.luther-lawfirm.com](http://www.luther-lawfirm.com)

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