

PRESS RELEASE

27 November 2009

Luther advises Computacenter on takeover of becom Informationssysteme GmbH

Düsseldorf, 27 November 2009 – Computacenter AG & Co. oHG, Kerpen, has taken over becom Informationssysteme GmbH, Schwerte. Computacenter was advised by Luther Rechtsanwaltsgesellschaft.

becom Informationssysteme GmbH originally belonged to the Dutch-German TDMi group. Because of the insolvency of various TDMi group companies, USCF Holding GmbH separated the company becom Informationssysteme GmbH from the insolvent TDMi group to ensure its continued existence. The acquisition of becom Informationssysteme GmbH by Computacenter was carried out in consultation with the insolvency administrator of TDMi Deutschland Holding GmbH, Mr. Achim Thomas Thiele.

Computacenter is Europe's leading service provider and trader for information technology from various manufacturers. Computacenter AG & Co. oHG is an indirect subsidiary of the listed Computacenter plc, Great Britain. In 2008, the group realised a worldwide turnover of €3,220m, operating with a staff of approximately 10,200.

With a turnover of €120m in 2008, becom Informationssysteme GmbH is an important system partner of the manufacturer IBM and, as such, strengthens Computacenter's IBM business, which is also strong.

On behalf of Computacenter AG & Co. oHG:

Luther Rechtsanwaltsgesellschaft: Christofer Rudolf Mellert (Partner),
Dr. Felix Stamer (both M&A, Düsseldorf), Philipp Dietz (M&A, Cologne),
Dr. Holger Stappert (Partner), Franz-Rudolf Groß (both Antitrust Law,
Düsseldorf)

On behalf of USCF Holding GmbH:

CMS Hasche Sigle (Cologne): Dr. Herbert Wiehe, Dr. Philipp Schäfer

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Brief Profile of Luther Rechtsanwaltsgesellschaft mbH

Luther is one of the leading German commercial law firms, providing comprehensive services in all economically relevant fields of legal and tax consulting. As a full-service law firm, we employ more than 280 lawyers and tax advisors and are represented at 12 German economic centres and at important investment locations in Europe and Asia with five international offices in Brussels, Budapest, Istanbul, Shanghai and Singapore. Our clients include medium-sized enterprises and large corporations, as well as the public sector. Luther is part of the PMLG international group of law firms and is the German member of Taxand, a worldwide network of independent tax firms.

Luther is a law firm with an entrepreneurial approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks.

Further information is available at: www.luther-lawfirm.com

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