

PRESS RELEASE

12 March 2009

MEDKA GmbH to become part of the Henry Schein Group

Berlin, 12 March 2009 - Henry Schein, Inc. has acquired MEDKA Medizinprodukte GmbH through its subsidiary HEILAND MED Vertriebsgesellschaft mbH. MEDKA Medizinprodukte GmbH was advised by Luther Rechtsanwalts-gesellschaft mbH.

MEDKA Medizinprodukte GmbH with its registered office in Berlin is a major German dealer specialising in medical products and medical technology. It primarily supplies doctors' surgeries and hospitals.

Henry Schein, Inc. is the largest supplier of medical products and services to doctors in private practice in the joint markets of North America and Europe. Furthermore, Henry Schein, Inc. also supplies dentists' surgeries, laboratories, veterinary clinics and public and other institutions. HEILAND MED Vertriebsgesellschaft mbH's core business too, involves supplying doctors' surgeries and hospitals.

On behalf of MEDKA Medizinprodukte GmbH:

Luther Rechtsanwalts-gesellschaft mbH: Dr. Julia Petersen (Partner, Corporate / M&A), Dr. Holger Stappert (Partner, Anti-trust), Andreas Tüxen (Corporate / M&A), Franz-Rudolf Groß (Anti-trust)

Ernst & Young Corporate Finance Beratung GmbH: Dr. Carsten Risch (Partner), Dr. Ewa Ostaszewska

On behalf of HEILAND MED Vertriebsgesellschaft mbH:

Martin Keitel (Inhouse)

Lovells LLP: Dr. Patrick Kaffiné (Partner, Corporate / M&A), Christian Bahr (Partner, Anti-trust), Michael Sinhart, Ingolf-Christian Quandt (both Corporate / M&A)

1.429 Zeichen (inkl. Leerzeichen)

Brief profile of Luther Rechtsanwaltsgesellschaft mbH

Luther is one of the leading German commercial law firms providing comprehensive services in all the relevant fields of legal and tax consulting. The full-service law firm employs more than 280 lawyers and tax advisors and is represented at 13 German economic centres and at important investment locations in Europe and Asia with its five international offices in Brussels, Budapest, Istanbul, Shanghai and Singapore. Our clients include medium-sized enterprises and large corporations, as well as the public sector. Luther is part of the PMLG international group of law firms (www.pmlg.eu) and is the German member of Taxand, a worldwide network of independent tax firms (www.taxand.com).

Luther is a law firm with an entrepreneurial approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks.

Further information is available at: www.luther-lawfirm.com

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