

2 December 2013

## Luther advises Nordex SE again regarding capital increase

**Hamburg – Luther Rechtsanwaltsgesellschaft mbH has advised the wind turbine manufacturer Nordex regarding a capital increase with issue proceeds of EUR 73 million.**

Overall, the TecDax company has placed an accelerated book-building process of around 7.35 million shares at an issue price of 10 euros with institutional investors. The new shares were included in the current listing on 29 November 2013. UniCredit Bank AG, Munich, BNP Paribas, Paris, and HSBC Trinkaus & Burkhardt AG, Düsseldorf accompanied the transaction as joint book runners.

Nordex wants to invest the money in the research and development of new wind turbines and to strengthen the equity ratio.

Luther already advised the wind turbine manufacturer in April 2011 regarding the issuance of a corporate bond of 150 million euros and a capital increase of 56 million euros.

### **For Nordex**

Luther Rechtsanwaltsgesellschaft mbH Hamburg:

Dr. Jörgen Tielmann (Partner, Lead Partner), Dr. Sven Labudda, Dr. Henning Struck (all Corporate and Capital Market Law)

In-house: Hans-Rudolf Lenhartz (General Counsel)

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## Brief Profile Luther Rechtsanwaltsgesellschaft mbH

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 350 lawyers and tax advisors and is represented at 11 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, Budapest, London, Luxembourg, Shanghai and Singapore. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects. Luther is also the German member of Taxand, a global organisation of tax advisory firms.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: [www.luther-lawfirm.com](http://www.luther-lawfirm.com)

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