

15 January 2015

Luther advised Fareva S.A. on the financing of a EUR 275 million Euro PP

Luxembourg – The law firm Luther Luxembourg has advised Fareva S.A. in connection with a EUR 275 million financing end of December 2014.

Fareva has raised 275 million euros by an issuance of notes through a private placement of non-listed and non-rated bonds and through a loan (“Euro PP”). The notes issued under the Euro PP have been subscribed by and offered to institutional investors in France. Luther acted as Luxembourg legal advisor to Fareva S.A., the Luxembourg holding company, and as such was particularly in charge of reviewing the Euro PP documentation and drafting the corporate documents.

About Fareva

Fareva is a multinational industrial group with the main fields of activity being Industrial & Household, Cosmetics and Pharmaceuticals. Fareva is one of the world’s leading subcontractors in these fields and provides a large range of services, in particular as regards research, formulation, manufacturing and packaging for a number of well-known clients and brands.

For Fareva

Luther, Luxembourg: Eric Sublon (Managing Partner, Corporate Law), Laurent Massinon (Partner, Banking, Finance & Capital Markets) and Fabienne Schauber (Associate, Banking, Finance and Capital Markets)

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 350 lawyers and tax advisors and is represented at 11 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai and Singapore. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Located in the European Union's premier financial center, Luther Luxembourg offers comprehensive legal advisory solutions to multinational corporations, investment funds, private equity and financial institutions. To best serve its clients, Luther Luxembourg utilizes the greater network of the law firm's international offices and works in close collaboration with other members of the Taxand organization.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects. Luther is also the German member of Taxand, a global organisation of tax advisory firms.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks.

Further information is available at:
www.luther-lawfirm.lu

Press contact

Katja Hilbig
Press Officer
Phone +49 221 9937 25070
Mobile +49 1520 16 25070
katja.hilbig@luther-lawfirm.com

Loïc Darras | Luxemburg
Head of Development & Organisation
Phone +352 2748 46 86
Mobile +352 661 850 546
loic.darras@luther-lawfirm.com