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Luther advises e-commerce service provider getit on merger with KPS AG

Dortmund/Munich – At the beginning of July 2014 Tasaheli Beteiligungsgesellschaft mbH transferred its shares in the getit group to the Munich-based consultancy company KPS AG. getit is one of the leading e-commerce service providers and a specialist for the software platforms Hybris (SAP), Adobe and Intershop. Luther Rechtsanwaltsgesellschaft mbH advised getit on the merger.

Tasaheli Beteiligungsgesellschaft mbH concluded an agreement with the publicly listed Munich KPS AG on the contribution and transfer of all shares in the getit group. Part of the getit group are the companies Gesellschaft für Technologie- und Informationstransfer mbH and getit online Internet Service Agentur (ISA) GmbH, both domiciled in Dortmund. The operational responsibility will remain with the previous management of the getit group.

In return for the contribution of the shares Tasaheli Beteiligungsgesellschaft mbH is granted new shares in KPS AG which are issued by way of a non-cash capital increase utilising the authorised capital. The parties agreed to keep strict confidentiality on further details of the transaction.

About getit

getit is one of the leading service providers for the development and optimization of high-performance eCommerce platforms and web-based business processes. getit's 120 highly qualified consultants from a variety of disciplines at the Dortmund and Lausanne locations cover the entire spectrum of eCommerce services. Major brands like

Deichmann, Lenovo, RWE, bofrost*, Medion and Christ jewelers have relied on getit's expertise for years.

About KPS AG

KPS Consulting is Europe's leading consulting firm for business transformation and process optimization in the wholesale/retail trade. KPS advises large corporations and SMEs, combining traditional strategy and process consulting with implementation expertise – from strategy development through to systems transaction.

The KPS corporate headquarters is in Munich with further locations across Europe. KPS AG was founded in 2000 and has a workforce of around 450 consultants. In the fiscal year 2012/2013 its turnover amounted to approx. € 97m. www.kps-consulting.com

On behalf of getit

Luther Rechtsanwaltsgesellschaft mbH, Essen:

Dr Stefan Galla, Dr Arnd Becker (both Lead Partner), Dr Pascal Heßeling, Dr Cédric Müller, LL.M. (all Mergers & Acquisitions), Dr Maximilian Dorndorf (Partner), Johanna Langer, LL.M. (both Intellectual Property and Copyright), Paul Schreiner (Partner), Klaus Thönißen, LL.M. (both Employment)

Ernst & Young, Dortmund:

Tino Boller, Frauke Reifarth (Team International Tax Services)

On behalf of KPS AG

TaylorWessing Partnerschaftsgesellschaft mbB, München:

Dr Christian Traichel (Lead, Corporate/M&A), Dr Oliver Rothley (Corporate/Capital Markets), Dr Martin Rothermel (Commercial), Dr Kilian Friemel (Employment), Dr Nicolai Wiegand (IT), Dr Marco Hartmann-Rüppel (Merger Control), Dr Adrian Birnbach (Real Estate); Associates: Dr Rebekka Krause (Corporate/M&A), Dr Michael Kieffer (Commercial), Lukas Müller (Employment), Stefan Bauer (IT), Cora Nies (Corporate/Capital Markets)

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 350 lawyers and tax advisors and is represented at 11 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai and Singapore. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border

projects. Luther is also the German member of Taxand, a global organisation of tax advisory firms.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.com

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