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Real Estate Forum

Luxembourg – Location of Choice for the Structuring of
Cross-border Real Estate Investments

1st June 2017, Mandarin Oriental Munich

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Real Estate Forum

Dear Sir or Madam,

With more than EUR 3,000 billion in net assets under management, Luxembourg is the largest investment fund centre in Europe and the second largest in the world after the US. It is the largest global distribution centre for investment funds, with its funds offered in more than 70 countries around the world.

If you like to get a deeper understanding of the reasons for this success please join our workshop

“Luxembourg – Location of Choice for the Structuring of Cross-border Real Estate Investments“

We will explain how Luxembourg built this strong position in the global investment industry and what you should consider from a regulatory, legal and tax perspective during your fund structuring process.

I look forward to seeing you at this exciting event.

Katharina von Hermann



Agenda

1st June 2017, Mandarin Oriental Munich, Neuturmstrasse 1, 80331 Munich

17.15 **Check-In**

17.30 **Start of the workshop – Presentation language: English**

- Luxembourg's competitive edge as a fund location
- Overview of the flexible Luxembourg legal and regulatory environment
- Structuring investments via Luxembourg real estate funds
- Considerations regarding substance requirements
- The impact of the OECD Base Erosion and Profit Shifting ("BEPS") Project on real estate investments
- Case studies

19.30 **Networking with Flying Buffet**

Speakers



Hervé Leclercq

Avocat à la Cour, Partner
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Hervé was admitted to the Luxembourg Bar in 2001 and is notably a member of the Luxembourg Investment Funds Association (ALFI) where he seats on several working groups. He graduated from the University of Aix-en-Provence and holds a Master's degree in International Business Law. Hervé Leclercq has an extensive local and cross border legal expertise. His clients include asset managers, promoters as well as institutional and private investors whom he represents in matters relating to funds formation, ongoing operations and liquidation.



Oliver R. Hoor

Tax Partner, ATOZ Tax Advisers
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Oliver R. Hoor has 14 years of experience in Luxembourg and international taxation with a focus on Alternative Investments (Private Equity, Real Estate, Sovereign Wealth Funds, Hedge Funds), Mergers & Acquisitions and Multinational Groups. He is advising clients on all direct tax aspects regarding deal structuring, maintenance, reorganizations and exit planning. Furthermore, he is Member of the Global Transfer Pricing Group of the Taxand Network focusing on the sharing of transfer pricing developments in different jurisdictions and the design of common templates and approaches (e.g. the master file/local file concept) and Member of the working group of Luxembourg Private Equity Association (LPEA) on Transfer Pricing.

Moderator



Katharina von Hermanni

Lawyer, Partner

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As a pragmatic and solution-oriented transaction lawyer, Katharina von Hermanni has been providing legal advice for more than 10 years not only to national and international real estate companies, but also to institutional investors and banks in the area of real estate transactions in all asset classes. She has particular experience in the structuring and execution of individual and portfolio transactions (including the development of data rooms and execution of structured bidding procedures), the provision of advice and support for forward funding deals and project developments, as well as in the area of commercial tenancy law.

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Registration form Real Estate Forum on 1st June 2017, Mandarin Oriental Munich

To register, please fill in the following form and return it to realestate.forum@luther-lawfirm.com by 26th May 2017.

Name, First Name

Company Name

Position

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