Luther.



17 January 2018

Luther advises Beechbrook Capital in connection with a mezzanine financing for the acquisition of Beinbauer Group by H.I.G. Capital

Frankfurt am Main – Luther Rechtsanwaltsgesellschaft mbH advises Beechbrook Capital in connection with a mezzanine financing. The proceeds from the financing were applied towards the acquisition of a majority interest by H.I.G. Capital in TierOne Beteiligungs GmbH, holding a majority of the shares in Beinbauer Group, a leading provider of complex machined metal parts.

Beechbrook Capital is a specialist fund manager providing debt and equity capital to small and medium-sized businesses in northern Europe. Beechbrook provides innovative and flexible finance to support the acquisition or expansion of SMEs. It was established in 2008 and has made over 50 investments to date.

RM Secured Direct Lending (RMDL), a specialist in tailored debt solutions, acted as co-investor to Beechbrook.

About Beinbauer

Beinbauer Group is a leading provider of complex machined metal parts for the European on- and off-highway commercial vehicle industry, mainly serving leading OEMs. Founded in 1968 and headquartered in Büchlberg near Passau, Germany, it has four production sites across Germany and over 700 employees.

About H.I.G. Capital

H.I.G. Capital is a leading global private equity and alternative assets investment firm with more than €20 billion of equity capital under management.

H.I.G. Capital was advised by Freshfields Bruckhaus Deringer LLP (legal adviser) and GCA Altium (financial adviser).

For Beechbrook Capital

Luther, Banking and Capital Markets: Christoph Schauenburg, LL.M. (Partner, Lead), Stefan Jokel (Associate), Theresa Keß (Transaction Support, all in Frankfurt am Main)

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Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs more than 350 lawyers and tax advisors and is represented at 10 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai, Singapore and Yangon. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit.

Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.com

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