

12 September 2017

Luther advises Idinvest Partners during the unitranche financing of the acquisition of Auvesy by Brockhaus Private Equity

Frankfurt am Main – Luther Rechtsanwaltsgesellschaft mbH advised Idinvest Partners during a unitranche financing. The proceeds from the financing were applied toward the acquisition of a minority interest in the software specialist firm Auvesy by Brockhaus Private Equity.

Idinvest Partners (www.idinvest.com) is a leading independent European investment and financing company with a focus on the European mid-cap market. The company is providing financing for the transaction as a so-called unitranche. The parties involved have agreed not to disclose the value of the financing volume.

Luther has been advising Idinvest Partners on a continuous basis during transactions in Germany, most recently in April of this year during the granting of a subordinated loan for the acquisition of "frostkrone group" with funds advised by EMERAM Capital Partners.

About AUVESY GmbH & Co. KG

Founded in 2007, AUVESY GmbH & Co. KG is a leading global supplier of version and data management software for automated production facilities and manufacturing processes. With its specialised software packet "versiondog," AUVESY offers a product that provides industrial establishments with a uniform data filing structure, fully automatic data

protection, version management with detailed change detection and clear documentation and is coordinated with the automation systems of different manufacturers (such as, for example, Siemens, ABB, Kuka, Rockwell, and Mitsubishi). AUVESY software has been successfully employed in various sectors in more than 40 countries worldwide. The company currently has approximately 65 employees.

About Brockhaus Private Equity

Brockhaus Private Equity was founded in the year 2000 in Frankfurt am Main. As an independent growth investor for buyouts and expansion financing, Brockhaus Private Equity focuses on innovation and technology leaders in the German-speaking market.

For the purpose of the transaction, Brockhaus Private Equity has engaged the law firm P+P Pöllath + Partners (Philipp von Braunschweig, Tobias Jäger, Dr. Jens Linde).

For Idinvest Partners

Luther, Banking and Capital Market Law: Christoph Schauenburg, LL.M. (Partner, Lead), Stefan Jokel (Associate, both in Frankfurt am Main)

Luther, Mergers & Acquisitions: Dr. Thomas Kuhnle (Partner), Kathrin Rettner (Associate, both in Stuttgart)

Luther, Tax Law: Ulrich Siegemund (Partner), Mehmet Dogan Dogruyol (Associate, both in Frankfurt am Main)

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs more than 350 lawyers and tax advisors and is represented at 10 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai, Singapore and Yangon. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit.

Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.com

Press contact

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