

29 January 2016

Luther advises automotive supplier Schlotte on entry of Afinum

Hannover – AF Eigenkapitalfonds für deutschen Mittelstand GmbH & Co. KG, advised by the investment company AFINUM in Munich, invests in automotive supplier Schlotte. In this transaction, Schlotte Group was advised by Luther law firm led by Dr. Thomas Halberkamp.

This participation will strengthen the equity base of the automotive supplier and finance the development of new production sites. The transaction was completed at the end of 2015. The parties agreed to treat the specific arrangements and the scope of the involvement as confidential.

Family-owned Schlotte Group with 1,200 employees is rapidly growing, generating sales of well over EUR 200 million and specializing in the precision finishing of transmissions, engines and chassis components. Six production sites are located in Germany, the Czech Republic and, since 2015, in China. Customers include, in particular, leading OEMs as well as suppliers and foundries.

About Afinum

Afinum is an independent investment company under Management ownership with offices in Munich, Zurich, Vienna and Hong Kong specializing in investing in successful mid-market companies in German speaking Europe. The Schlotte investments represents the eleventh and last involvement of the equity funds advised by AFINUM. Since 2010, in addition to the classic buy-out business, AFINUM has also been investing in minorities and companies in transitional phases. <http://www.afinum.de/de/>

For Schlotte Gruppe

Luther, Mergers & Acquisitions: Dr. Thomas Halberkamp (Lead Partner), Dr. Daniel Schubmann (both Hannover)

For AFINUM

Inhouse: Dr. Hermann Rock.

Taylor Wessing: Dr. Ernst-Albrecht von Beauvais (Lead Partner, Corporate M&A), Patrique Willems (Senior Associate, Corporate M&A), Sonja Leutnant (Senior Associate, Corporate M&A), Cristina Böckle (Associate, Corporate M&A), Dr. Bert Kimpel (Partner, Tax), Dr. Simon Weppner (Partner, Tax), Dr. Sascha Grosjean (Partner, Employment Law), Dr. Joachim Mandl (Senior Associate, Real Estate), all Düsseldorf, Dr. Gregor Staechelin (Partner, Commercial, Frankfurt), Dr. Jakob Riemenschneider (Partner, China, Munich), Thomas Rechberger (Partner, Corporate, Prag)

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 350 lawyers and tax advisors and is represented at 10 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai, Singapore and Yangon. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Luther Rechtsanwaltsgeellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.com

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