

10 July 2015

Luther advises Trimet Group in connection with the refinancing of a EUR 120 million syndicated loan

Frankfurt am Main – Luther Rechtsanwaltsgesellschaft mbH advised Trimet Aluminium SE (Essen) and other companies belonging to the Trimet Group in connection with the refinancing of a syndicated loan totaling EUR 120 million. With this transaction, the Trimet Group was able to secure a long-term financial security on attractive terms and conditions in due time before the syndicated loan taken out in 2013 matures.

The newly signed syndicated loan was structured under the leadership of four German and international banks. The nine previous consortium banks will continue to provide the loan which will have a term of up to five years.

At the same time, other bilateral financing agreements were adapted with a view to the new syndicated loan.

With headquarters in Essen, Trimet is the largest producer of aluminum in Germany. In the last fiscal year, the Group generated over EUR 1.7 billion in sales with 2,900 employees.

Luther worked on this transaction in close cooperation with the Herter & Co. consultant team who advised Trimet as sole debt adviser.

Only in June of this year, a team of lawyers led by Christoph Schauenburg advised the financing banks in connection with the acquisition financing of the purchase of HLS Engineering Group from KUKA Group by Aheim Capital and TerVia Invest.

For Trimet

Luther Rechtsanwaltsgesellschaft, Banking and Capital Markets:
Christoph Schauenburg (Lead Partner), Torsten Limberg (both
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Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 350 lawyers and tax advisors and is represented at 10 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai, Singapore and Yangon. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects. Luther is also the German member of Taxand, a global organisation of tax advisory firms.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.com

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