

14 January 2015

Luther advises Idinvest Partners on unitranche financing for the acquisition of PRAE-Turbo by Halder

Frankfurt – Luther Rechtsanwaltsgesellschaft mbH advised the French financial investor Idinvest Partners on a debt financing. The proceeds of the financing will be used by Halder for the acquisition of the PRAE-Turbo group through a management buy-out.

Idinvest Partners provides financing of the transaction by a so-called unitranche. The volume of the financing will be kept confidential.

Luther advises Idinvest on transactions on an ongoing basis, most recently in connection with the unitranche financing of the acquisition of the J&S group by Brockhaus Private Equity in August 2014.

About Halder

Halder has been active in Germany since 1991 and provided medium-sized enterprises with capital for ownership succession and growth.

About the PRAE-Turbo group

PRAE-Turbo having its registered office in Schwanewede near Bremen was established in 2003 and focuses on machining compressor wheels for automotive turbochargers. In 2014, the group achieved sales of 53.9 million Euro.

On behalf of Idinvest Partners

Luther Rechtsanwaltsgesellschaft, Frankfurt: Christoph Schauenburg
(Partner, Lead) Torsten Limberg (both Banking and Capital Markets)

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 350 lawyers and tax advisors and is represented at 11 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai and Singapore. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects. Luther is also the German member of Taxand, a global organisation of tax advisory firms.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.com

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