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Healthcare: PE investor Triton to sell “Meine Radiologie Holding” to Swedish EQT

Cologne – “Meine Radiologie Holding GmbH”, a portfolio company of the Triton Group, will be sold to the Swedish investment company EQT Infrastructure. Triton was advised by a team from Luther Rechtsanwaltsgesellschaft on the regulatory aspects of the sale of the company, which operates medical care centres providing radiology services throughout Germany..A. on the transaction.

With EQT Infrastructure, another provider with experience in the healthcare sector will now take over Meine Radiologie Holding. EQT will simultaneously acquire a stake in blick Holding GmbH, which also operates various medical care centres specialising in radiology in Germany. EQT intends to merge the two companies to form an even larger radiology chain.

Triton entrusted a team led by Martin Suter and Ralph Miller, Rothschild & Co Deutschland GmbH, with the implementation of the bidding process. Legal support on the process was provided by White & Case LLP as lead advisors, with a team led by Dr Stefan Koch and Tomislav Vrabec, who were supported by a Luther team led by Dr Eva Rütz and Dr Hendrik Sehy, both certified specialists in medical law. In this complex transaction from a regulatory perspective, the Luther team successfully contributed its expertise in medical law and its many years of experience supporting large transactions in the healthcare sector, amongst other things.

About Triton

The Triton Group was founded in 1997 and, with a total turnover of its portfolio companies of around EUR 17.4 billion, is one of the largest private equity companies. Triton acquired Meine Radiologie Holding

in early 2019 and supported the group around the in-patient service provider Berglandklinik Lüdenscheid and the medical care centres operated by it on its considerable growth course.

<https://www.triton-partners.com>

About Meine Radiologie Holding

Meine Radiologie Holding GmbH, based in Frankfurt am Main, provides succession planning support to radiology, nuclear medicine and radiation therapy practices as a financially strong investor and professional management partner with a physician-led advisory board and management.

<https://meine-radiologie-holding.de>

On behalf of Triton/Meine Radiologie Holding GmbH:

Luther, Employment Law (Regulatory/Medical Law): Dr Eva Maria K. Rütz LL.M. (Partner, Lead), Katharina Gorontzi, LL.M. (Senior Associate), Anna Büscher (Senior Associate), Lukas Gallenkämper (Associate)

Luther Corporate/M&A (Regulatory/Medical Law): Dr Hendrik Sehy (Counsel, Lead), Frances Wolf (Associate), Daniel von der Decken (Associate)

Brief profile Luther Rechtsanwaltsgesellschaft mbH

Luther is a leading German commercial law firm that offers comprehensive legal and tax advice. The full-service law firm employs over 420 lawyers and tax advisors and is represented in ten German economic hubs as well as with ten of its own international offices in key investment locations and financial centres in Europe and Asia. Its clients include medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions. Luther is a founding member of unyer (www.unyer.com), a global organisation of leading professional services firms that cooperate exclusively with each other.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. All of Luther's lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Luther was

named “Law Firm of the Year 2019” by the German legal publisher JUVE. Further information is available at: www.luther-lawfirm.com

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