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PRESS RELEASE

Luther advises Sparkasse Bremen on acquisition financing for the purchase of Vita Moment by ARCUS Capital

Frankfurt a. M., 22.03.2023 – In the future, Sparkasse Bremen AG will support mediumsized private equity investors in acquisition financing (leveraged finance transactions) with a specialised team. Luther Rechtsanwaltsgesellschaft advised the bank on the first project.

With this transaction, the first project in this area has now been successfully implemented. In addition to the acquisition of Vita Moment GmbH by ARCUS Capital AG, the credit lines granted also serve to finance the operative business.

ARCUS Capital from Munich is an investment company with a focus on majority investments in medium-sized companies in the DACH region. Hamburg-based Vita Moment develops and distributes high-quality nutritional supplements and functional foods.

The granting of structured acquisition financing to investment companies is a young business segment for savings banks. Due to the high demand for acquisition financing in the small and medium-sized sector and the willingness of many savings banks to support such transactions with teams and structures, this area is developing very dynamically.

Luther's financing team continuously assists banks, credit funds and investors with acquisition and corporate financing.

On behalf of Sparkasse Bremen:

Luther, Banking and Capital Markets: Christoph Schauenburg, LL.M. (Partner), Anna-Sophia Riebeling (Associate)

Luther Rechtsanwaltsgesellschaft mbH

Luther is a leading German commercial law firm that offers comprehensive legal and tax advice. The full-service law firm employs over 420 lawyers and tax advisors and is represented in ten German economic hubs as well as with 11 of its own international offices in key investment locations and financial centres in Europe and Asia. Its clients include medium-sized enterprises and large corporations, as well as the public sector.



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