

25 May 2022

Luther advises TRIMET Group on the renewal of its syndicated loan

Frankfurt am Main – Luther Rechtsanwaltsgesellschaft has advised TRIMET Aluminium SE and other companies of the TRIMET Group on the renewal of the existing syndicated loan with a simultaneous increase to EUR 250 million.

The newly concluded syndicated loan agreement is structured as an ESG linked loan and is provided by a club of ten banks. For the first time, the syndicated loan reflected ESG criteria by linking the loan conditions to the achievement of defined sustainability targets. With this transaction, the TRIMET Group secures long-term financing security at attractive conditions ahead of the expiry of the syndicated loan agreement concluded in 2019.

Luther has already advised TRIMET on the initial conclusion of the syndicated loan agreement in 2013 and its early extension in 2015 and 2019.

About TRIMET:

Headquartered in Essen, Germany, TRIMET is the largest producer of aluminium in Germany. In the past financial year, the Group generated sales of more than EUR 1.5 billion with approximately 2,300 employees.

On behalf of TRIMET:

Luther, Banking and Capital Markets: Christoph Schauenburg (Partner), Stefan Jokel (Senior Associate)

Brief profile Luther Rechtsanwaltsgesellschaft mbH

Luther is a leading German commercial law firm that offers comprehensive legal and tax advice. The full-service law firm employs over 420 lawyers and tax advisors and

is represented in ten German economic hubs as well as with ten of its own international offices in key investment locations and financial centres in Europe and Asia. Its clients include medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions. Luther is a founding member of unyer (www.unyer.com), a global organisation of leading professional services firms that cooperate exclusively with each other.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. All of Luther's lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Luther has been named "Law Firm of the Year: Germany 2021" and also "European Law Firm of the Year 2021" by The Lawyer, one of the most well-known legal magazines worldwide. Further information is available at: www.luther-lawfirm.com

Press Contact Luther Rechtsanwaltsgesellschaft mbH

Verena Claasen

verena.claasen@luther-lawfirm.com

Telefon +49 221 9937 18745

Katja Hilbig

katja.hilbig@luther-lawfirm.com

Telefon +49 221 9937 25070