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Press Release

19 September 2019

Luther advises Halder on acquisition of Drumag Fluidtechnik and EPH Elektronik

Frankfurt a.M. - Luther Lawfirm provided legal advice to the investment company Halder on the financing aspects of the acquisition of Drumag Fluidtechnik and EPH Elektronik. The acquisition financing was provided by the LGT Private Debt credit fund.

As part of a succession plan, Halder acquired a majority stake in Drumag Fluidtechnik in Bad Säckingen and EPH Elektronik in Besigheim-Ottmarsheim. In addition to the two German locations, the group has activities in Switzerland and Lithuania.

Drumag has over 100 years of experience in pneumatics, hydropneumatics, hydraulics and proportional technology. The company develops, produces and optimises in particular applicationspecific systems in the areas of drive, control and motion. EPH's range of products and services includes power and control electronics in various designs as well as rotary drive units including motors and geared motors.

Halder has been active as an investment company in Germanspeaking countries since 1991 and has provided 40 medium-sized companies with equity capital for succession and growth during this time. Halder supports its investments in international expansion, the further development of its strategy and business model, as well as investments in capacity expansion and the financing of acquisitions. The participation in the Group is the second investment of the Halder VI Fund. LGT Private Debt was advised on the transaction by Ashurst (Anne Grewlich, Dr Philipp Vorbeck).

Luther continuously advises borrowers and lenders on acquisition financing. Most recently, the team advised Beechbrook Capital on debt and equity financing for the Dermedis Group held by Rigeto Entrepreneur Capital. The proceeds of the financing were used for the add-on acquisition of Clinique Matignon.

Luther Lawfirm:

Luther, Banking, Finance & Capital Markets: Christoph Schauenburg (Partner), Stefan Jokel (Senior Associate)

Luther, Tax: Ulrich Siegemund (Partner)

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs more than 400 lawyers and tax advisors and is represented at 10 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai, Singapore and Yangon. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit.

Our law yers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.com

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